

Monjur Plan Comparison Worksheet

Use this worksheet to evaluate your Managed Service Provider (MSP) business needs and determine which Monjur plan—**Essentials** or **Standard**—is the best fit for your organization. Follow the steps to compare key features, assess customization needs, and plan for future growth.

1 Key Features Comparison

Compare the features of Monjur Essentials and Standard plans side by side.

Feature	Essentials Plan	Standard Plan
Monthly Payment	\$299	\$597
Set-Up Fee	\$299	\$597
Satisfaction Guarantee	90 days	90 days
Master Services Agreement (MSA)	Updated monthly	Annual update
Service Attachments	Managed Services: Monthly updates	Quarterly/Annual updates
Schedule of Services	Not included	Updated quarterly
Customization Options	Not available	Two rounds + annual review
Privacy, Security, and Compliance Bundles	\$50/month	\$99/month
Managed AI Bundles	\$50/month	\$99/month
ConnectWise CPQ Integration	Not included	Included

2

Customization Needs Assessment

Evaluate whether your business requires personalized or tailored documents.

Do you need personalized documents with your company logo?

☐ Yes ☐ No

Do you require customized service descriptions?

☐ Yes ☐ No

Do you need regular updates to ensure compliance with evolving regulations?

☐ Yes ☐ No

3

Growth Planning

Consider your future goals and how each plan aligns with your growth strategy.

Projected Revenue Over the Next 3 Years:

[Enter your response here]

Do you plan to expand services into highly regulated industries like healthcare or finance?

[Enter your response here]

Do you expect significant growth in your client base?

[Enter your response here]

4

Final Decision

Based on your evaluation, which Monjur plan best meets your current and future needs?

☐ **Essentials Plan**

☐ **Standard Plan**